How do I invite users to Big Think+?

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This article explains the steps for inviting users from your organization to Big Think+.

Inviting users is one of the core features of User Management. Whether you're onboarding a handful of new learners or rolling out the platform across your organization, you can easily send invitations that include user roles, expiration dates, and optional welcome messages.

How do I invite an individual user?

To invite a single user:

1. Go to User Management from your Profile menu.

| HOME | EXPERTS | CAPABILITIES | CURATIO | ONS | ANALYTICS | EN ~ | <u>@</u> @ | Ð |
|------|----------|---------------|---------|-----|-------------------|--------------|------------|---|
| | | | | m | onica.karunakaran | @freethink.c | com | |
| | | | | Da | ashboard | | | |
| Popu | ar 5 Mir | nutes or Less | Newest | Us | er Management | | \bigcirc | |
| | | | | Si | gn out | | | |

2. Click Invite User in the top-right corner.

| User Management | | | | | | | |
|-------------------------|--------|-----------------|----------|---------------|-------------|---------------|---------------|
| Filter by email or name | | Downlo | pad R | Resend Emails | Bulk Expire | 🖞 Bulk Upload | + Invite User |
| Email 🗘 | Name 🗘 | Last Activity 🗘 | Status 🗘 | Expires at 🗘 | Permissions | | |

- 3. Enter the user's first name, last name, and email address.
- 4. (Optional) Choose the **permissions** you'd like to assign, if any.



5. (Optional) Under Additional Settings, set an expiration date for access and add

a customized welcome message that will appear in the invitation email.

| dditional Settings | ^ |
|---|---|
| EXPIRES AT | |
| mm/dd/yyyy | |
| WELCOME TEXT | |
| Type your customized welcome email message here. (optional) | |
| | h |

6. Click Invite User to send the email invitation.

How do I invite users in bulk?

To upload multiple users at once:

1. In the User Management dashboard, click Bulk Upload.

| User Management | | | | | | | |
|-------------------------|--------|---------------|----------|----------------|-------------|---------------|---------------|
| Filter by email or name | | | Download | Resend Emails | Bulk Expire | 🖞 Bulk Upload | + Invite User |
| Email 🗘 | Name 🗘 | Last Activity | ≎ Status | ≎ Expires at ≎ | Permissions | | |

2. Click **Download a Sample CSV** to get the correct file format.



Bulk Upload

- 3. Add your users to the CSV file. Include first and last names and email addresses.
- 4. Click Choose File (or drag the file into the upload area) to upload your CSV file.
- 5. (Optional) Add a customized welcome message that will appear in the invitation email.
- 6. Click Invite Users to process and send email invitations.

What happens after I send an invite?

Each invited user receives a plain-text email from Big Think+ with access instructions. If a welcome message was added, it appears in the email body. Users who don't log in will remain in the **"Hasn't Logged In"** status and can be reinvited later.

What does the email look like?

Email invitation, no welcome message

From: **Big Think+** <<u>noreply@bigthink.com</u>> Date: Fri, Jan 31, 2025 at 12:29 PM Subject: Welcome to Big Think+ To: <<u>roman.valentine+999@freethink.com</u>>

Hello roman.valentine+999@freethink.com

You have been invited to create a Big Think+ account. To accept this invitation and set your password, click the link below:

Accept invitation

Your account won't be created until you access this link.

Email invitation with a welcome message



From: **Big Think+** <<u>noreply@bigthink.com</u>> Date: Thu, Jun 20, 2024 at 9:35AM Subject: Welcome to Big Think+ To: <<u>roman.valentine+55@freethink.com</u>>

Welcome to Big Think+

A note from your learning manager:

Hey, we just got BT+ take a look at the content and add members from your team!

Accept invitation

Your account won't be created until you access this link.